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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11 (Lead Case)
(Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
SUBROGATION SETTLEMENT AND RSA
MOTION**

[Re: Dkt. No. 3992]

Date: December 4, 2019
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline:
October 16, 2019 at 4:00 p.m. (PT)

1 **PLEASE TAKE NOTICE** that, on September 24, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company, as debtors and debtors in possession (the “**Debtors**”) in the above-captioned
3 chapter 11 cases (the “**Chapter 11 Cases**”), filed the *Debtors’ Motion Pursuant to 11 U.S.C.*
4 *§§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the*
5 *Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation*
6 *Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation*
7 *Claimholders, Including the Allowed Subrogation Claim Amount, and (III) Granting Related Relief*
8 [Dkt. No. 3992] (the “**Subrogation Settlement and RSA Motion**”). Concurrently with the
9 Subrogation Settlement and RSA Motion, the Debtors filed a notice of hearing [Dkt. No. 3994],
10 which stated that: (1) any oppositions or responses to the Subrogation Settlement and RSA Motion
11 must be in writing, filed with the United States Bankruptcy Court for the Northern District of
12 California (San Francisco Division) (the “**Bankruptcy Court**”), and served on the counsel for the
13 Debtors at the above-referenced addresses so as to be received by no later than 4:00 p.m. (Pacific
14 Time) on October 16, 2019 (the “**Objection Deadline**”); (2) all oppositions and responses must be
15 filed and served pursuant to the *Second Amended Order Implementing Certain Notice and Case*
16 *Management Procedures* entered on May 14, 2019 [Dkt. No. 1996] (“**Case Management Order**”);
17 and (3) any oppositions or responses must be served on all “Standard Parties” as defined in paragraph
18 5 of the Case Management Order.

12 **PLEASE TAKE FURTHER NOTICE** that a hearing on the Subrogation Settlement and
13 RSA Motion was held on October 23, 2019; that at the conclusion of that hearing, the Bankruptcy
14 Court continued the hearing on the Subrogation Settlement and RSA Motion to November 13, 2019;
15 and that the hearing on the Subrogation Settlement and RSA Motion was further continued to
16 November 19, 2019 by the *Notice of Continued Hearing on Subrogation Settlement and RSA Motion*
17 filed by the Debtors on November 12, 2019 [Dkt. No. 4680].

16 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Subrogation Settlement and
17 RSA Motion will be further **continued** from its hearing date of November 19, 2019, to **December 4,**
18 **2019, at 10:00 a.m. (Pacific Time)** in the courtroom of the Honorable Dennis Montali, United States
19 Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California
20 94102. **The Objection Deadline with respect to the Subrogation Settlement and RSA Motion**
21 **has passed.**

20 **PLEASE TAKE FURTHER NOTICE** that copies of the Subrogation Settlement and RSA
21 Motion and its supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website
22 at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
23 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
24 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
25 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
26 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
27 Bankruptcy Court’s website.

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1 Dated: November 15, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER & BENVENUTTI LLP**

4 /s/ Jane Kim

Jane Kim

5 *Attorneys for Debtors and Debtors in Possession*